



AUTOLOGUE COMPUTER SYSTEMS, INC.

eDelivery User Guide



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1. eDelivery Tracking System

The eDelivery Tracking System is a cloud based, fully integrated, driver dispatch management system that provides comprehensive customer service by:

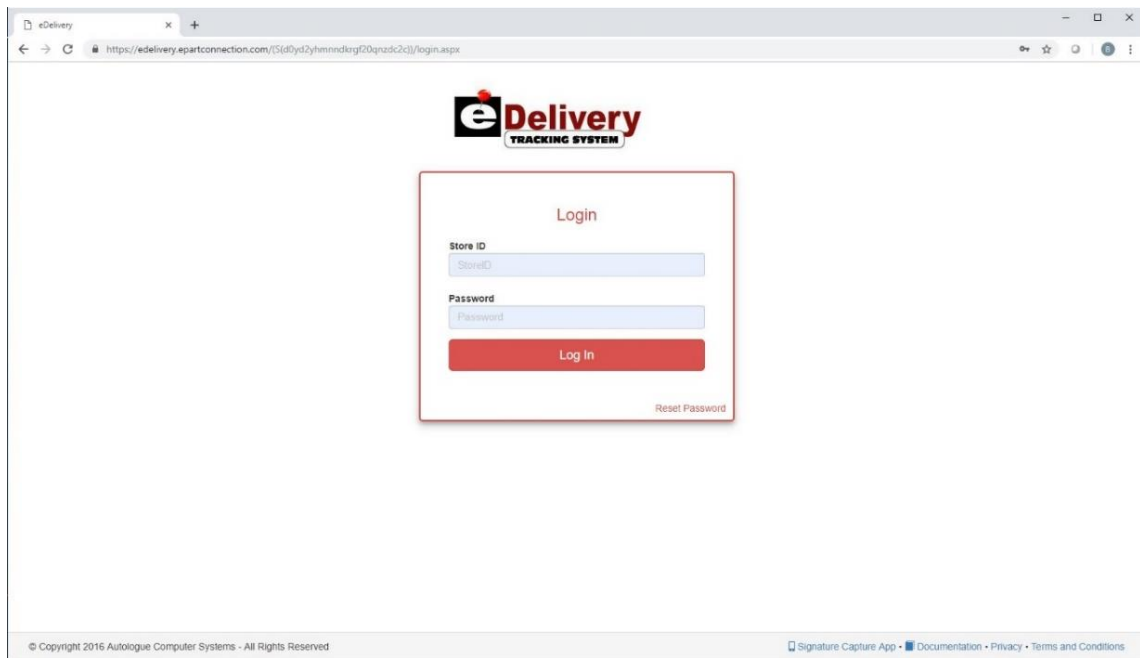
- Decreasing both delivery time and cost.
- Providing the invoice print, dispatch and delivery times.
- Increase driver productivity and accountability.

2. eDelivery Login

Access the eDelivery Tracking System from the following URL:

<https://edelivery.epartconnection.com/>.

The **eDelivery Tracking System Login** screen will display.



Enter the pre-defined **Store ID** and **Password** and click the **Log In** button.

The entered **Store ID** will remain through subsequent logins. The **Password** can be saved or cleared for each login.

The **Undispatched Items** screen opens upon login.

2.1. Limited Login

Some users, such as countermeasures, can be set up with a password that limits functionality.

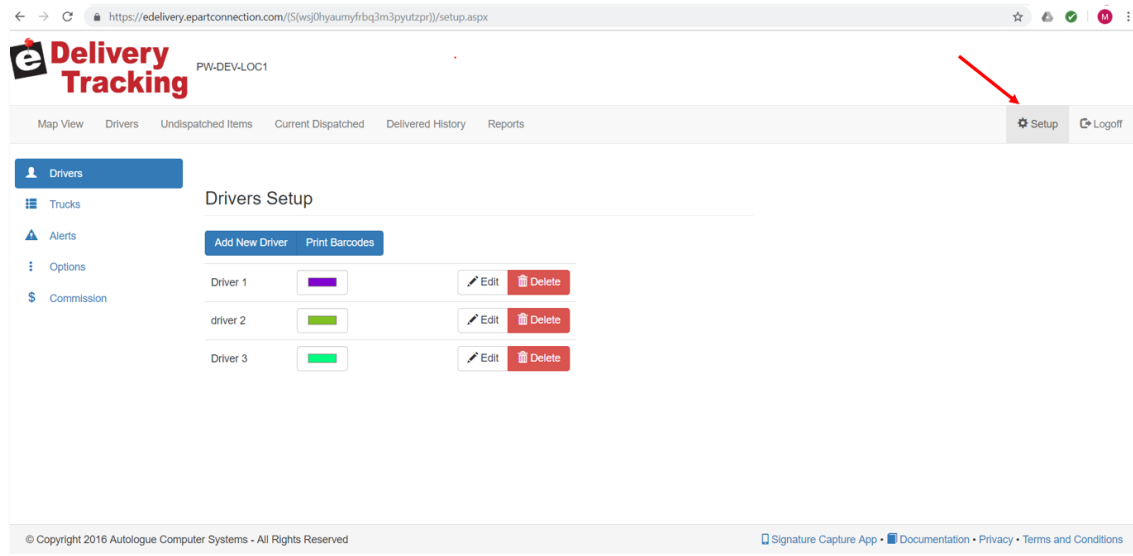
They are able to search for invoices, view undispached items, current dispatches, add to a current dispatch, edit the delivered date/time for items on a dispatch, view the map, delivery history and reports.

They are restricted from creating and closing dispatches (buttons are disabled) and are not able to access to the **Setup Options** menu link.

3. Setup Screen

Click the ⚙ **Setup** icon in the upper right corner of the screen.

The screen opens to the **Drivers** menu, **Drivers Setup** with each existing Driver displayed:



3.1. Drivers

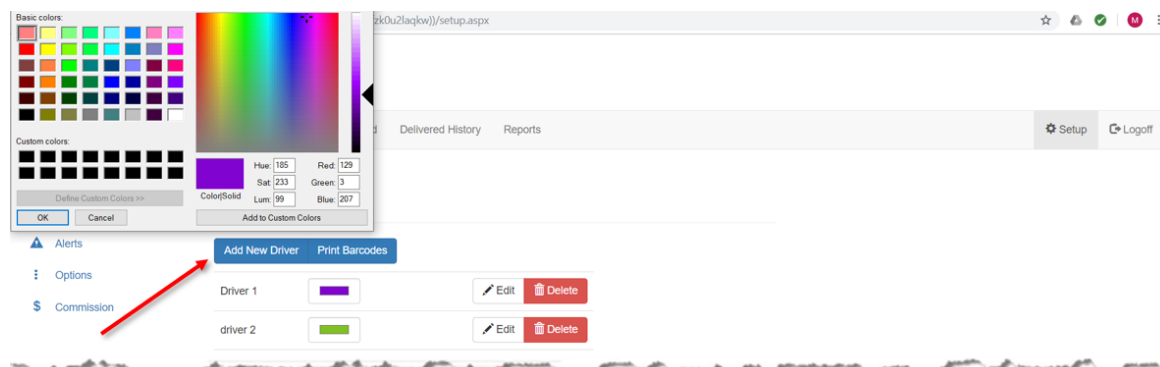
3.1.1. Adding Drivers

Click the **Add New Driver** button and the **Drivers Setup** opens to add, edit and delete drivers.


- **Name** – Enter the driver’s name.
- **Phone** – Optionally enter the driver’s (cellular) phone number.
- **Radio #** – Optionally enter the driver’s radio number.
- **Allow Last Stop Close** – Check the box only for select drivers who are allowed to automatically close a dispatch after their last stop.
- **Barcode** – Optionally enter the driver’s barcode number (if available) or click the **Generate** button to automatically create a barcode.

Click the **Add** button to save the driver, or **Cancel** to abort saving the driver.


Select a different color for each driver that will be used to track that driver per truck for the dispatches. Click the color box, choose a color and click **OK** to save, or **Cancel** to abort saving that color.



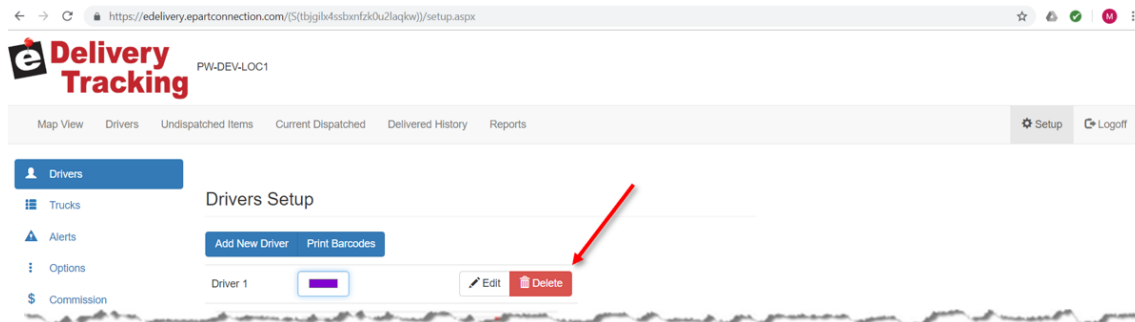
3.1.2. Editing Drivers

To edit an existing driver, click on the  **Edit** button to the right of the driver, and the **Drivers Setup** screen opens with the existing data displayed. Change any of the values and click the **Update** button to save the changes or **Cancel** to abort saving the changes.

3.1.3. Deleting Drivers

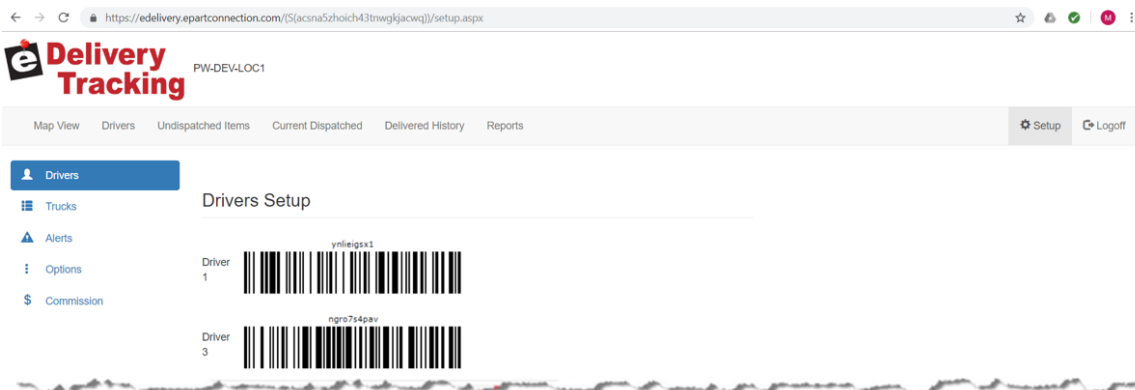
To delete an existing driver, click the  **Delete** button to the right of the **Edit** button for that driver:

- The driver will be permanently deleted, but can be re-entered if needed.
- If the driver is en route, the program will prompt that the driver cannot be deleted.



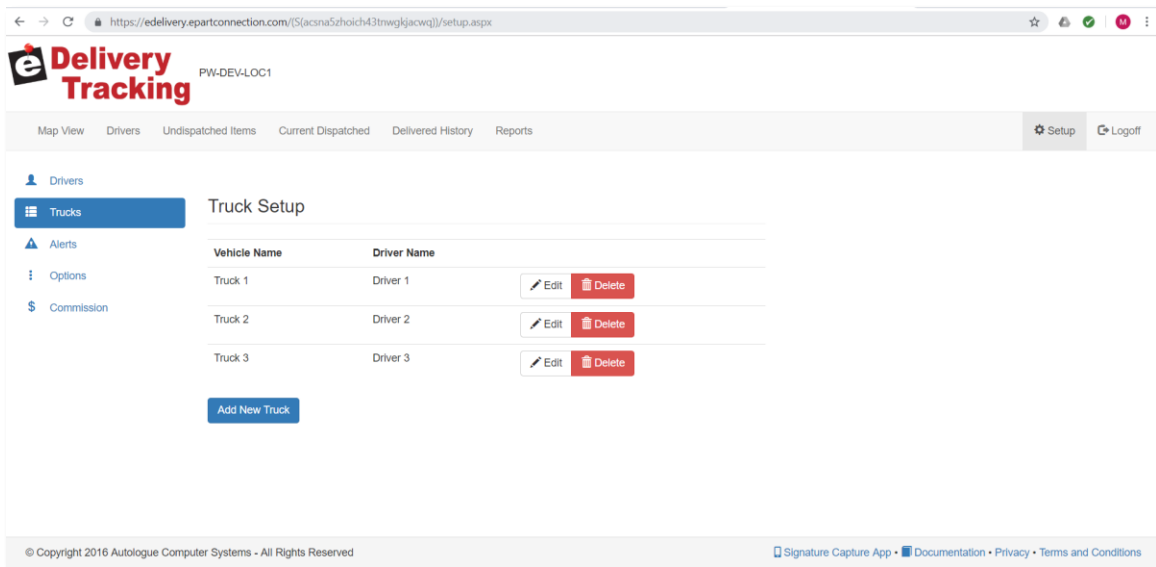
3.1.4. Print Barcodes

Click the blue **Print Barcodes** button to print a scan-able list of the existing barcodes for the drivers that can be used to scan drivers for deliveries.

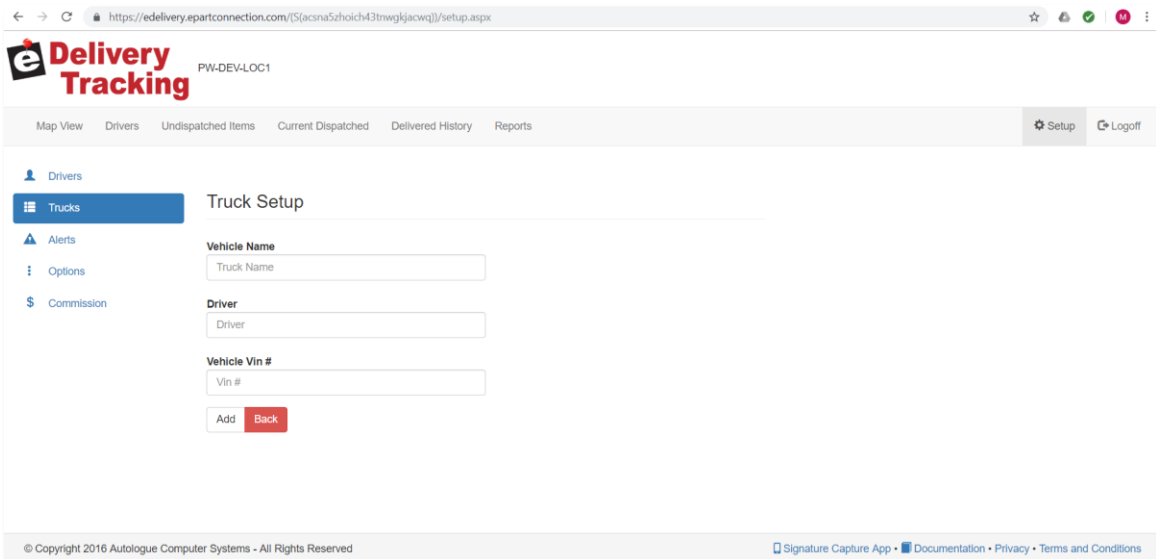


3.2. Trucks

Click the **Trucks** menu to add, edit and delete delivery trucks. The **Truck Setup** screen opens with each existing truck displayed.



Click the **Add New Truck** button to add a new delivery truck. All fields are mandatory.




- **Vehicle Name** – Enter a name for the vehicle.
- **Driver** – Enter a name for the driver who normally drives this vehicle.
- **Vehicle Vin #** – Enter the vehicle's vin number.

Click the **Add** button to save the truck, or the **Back** button to abort saving the truck.

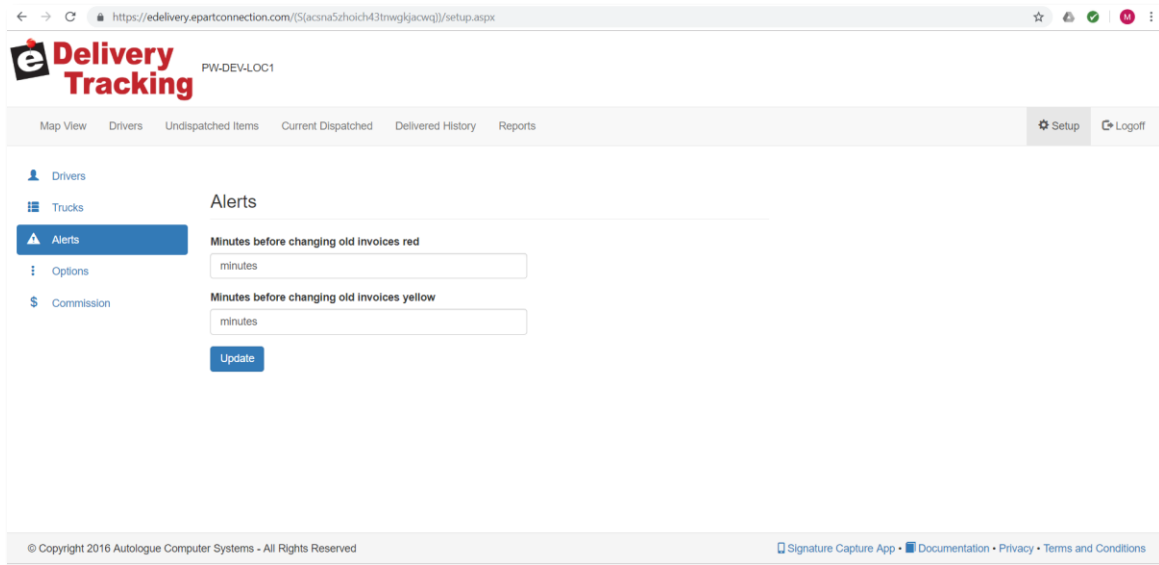
3.2.1. Editing/Deleting a Truck

- To edit an existing delivery truck, left click on the **Edit** button on the row of the listed truck and change any of the existing fields, then click on the **Update** button to save the changes.

- To delete an existing delivery truck, left click on the  **Delete** button on the row of the listed truck.

3.3. Alerts

Click the **Alerts** menu to open the **Alerts** screen that is used to set up the number of minutes that an invoice may remain undispatched before the dispatcher is notified.

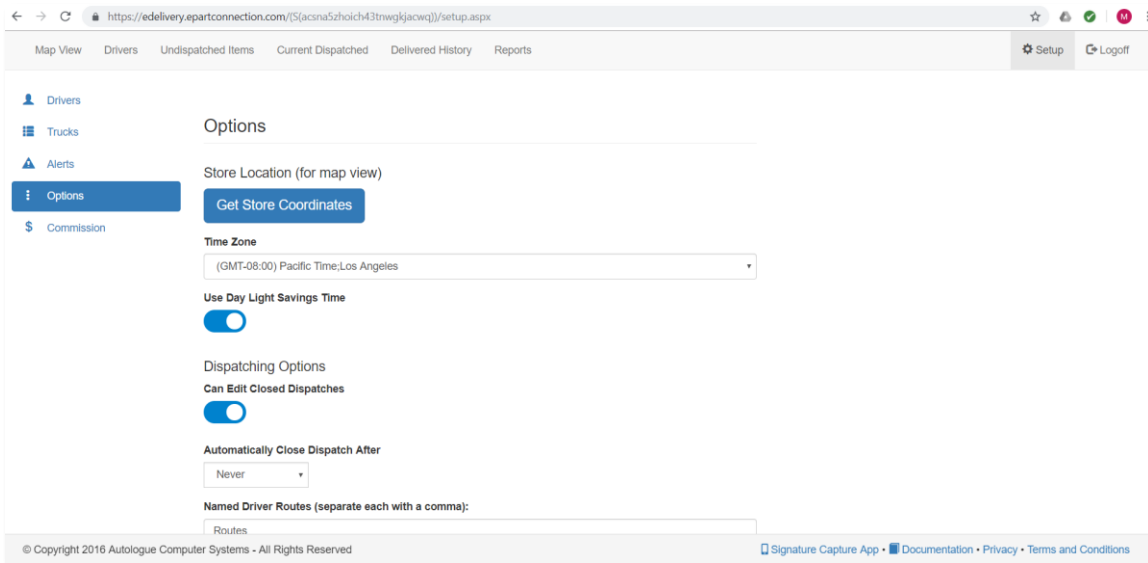


- Minutes before changing old invoices red** – Enter a numeric value up to 30000 that represents the number of minutes an invoice can remain on the **Undispatched Items** screen before being changed into a “red” alert state. Leave the field blank for an unlimited number of minutes so that the alert does not display.
- Minutes before changing old invoices yellow** – Enter a numeric value up to 30000 that represents the number of minutes an invoice can remain on the **Undispatched Items** screen before being changed into a “yellow” alert state. Leave the field blank for an unlimited number of minutes so that the alert does not display.

Click the **Update** button to save the entered minutes.

3.4. Options

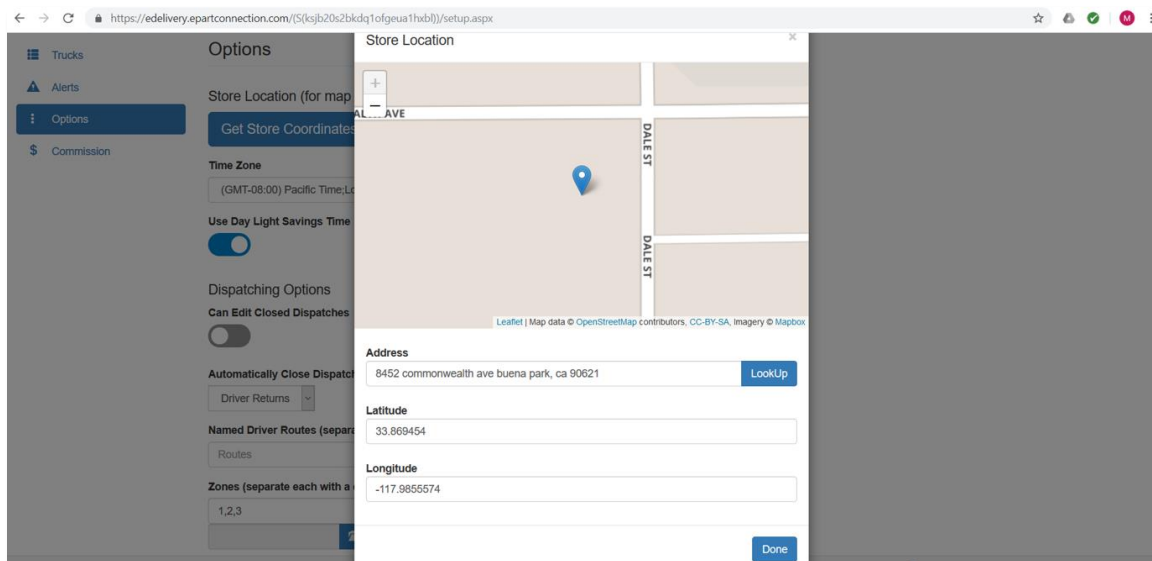
Click the **Options** menu to open the **Options Setup** screen used to set up several controls used by the eDelivery program.



3.4.1. Store Location (for Map View)

The Store Location setups are used for delivery tracking in the **Map View** process.

- Click the **Get Store Coordinates** button.
- Enter the store location address and click the **LookUp** button. Then click the **Done**.



- **Time Zone** – Click the down arrow to the right of the field and select your specific time zone.
- **Use Day Light Savings Time** – The field defaults to blue (yes) to indicate that your area uses daylight saving time. Click the slider button to move it to the right which changes the field to gray (no) and indicates that your area does not use daylight saving time.

The screenshot shows the 'Options' page in the eDelivery Tracking System. The left sidebar contains links for Drivers, Trucks, Alerts, Options (selected), and Commission. The main content area is titled 'Options' and includes the following sections:

- Store Location (for map view):** A button labeled 'Get Store Coordinates'.
- Time Zone:** A dropdown menu showing '(GMT-08:00) Pacific Time; Los Angeles'.
- Use Day Light Savings Time:** A toggle switch that is currently turned on (blue).
- Dispatching Options:**
 - Can Edit Closed Dispatches:** A toggle switch that is currently turned on (blue).
 - Automatically Close Dispatch After:** A dropdown menu showing 'Never'.
- Named Driver Routes (separate each with a comma):** A text input field with the placeholder text 'Routes'.

At the bottom of the page, there is a copyright notice: '© Copyright 2016 Autologue Computer Systems - All Rights Reserved' and links for 'Signature Capture App', 'Documentation', 'Privacy', and 'Terms and Conditions'.

3.4.2. Dispatching Options

The Dispatching Options are used to set up controls that are used for the dispatch.

The screenshot shows the 'Dispatching Options' page in the eDelivery Tracking System. The left sidebar contains links for Drivers, Trucks, Alerts, Options (selected), and Commission. The main content area is titled 'Dispatching Options' and includes the following sections:

- Can Edit Closed Dispatches:** A toggle switch that is currently turned on (blue).
- Automatically Close Dispatch After:** A dropdown menu showing 'Never'.
- Named Driver Routes (separate each with a comma):** A text input field containing 'Routes 1, Route 2, Route 3'.
- Zones (separate each with a comma):** A text input field containing '1,2,3,4'.
- Import:** A button labeled 'Import'.
- Driver Cost per Hour:** A text input field containing '11.0000'.
- Truck Cost per Mile:** A text input field containing '4.0000'.
- Average MPH:** A text input field containing '35'.
- Save Options:** A button labeled 'Save Options'.

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- **Can Edit Closed Dispatches** – The field defaults to blue (yes) to indicate that the dispatcher is able to edit closed dispatches. Click the slider button to move it to the right which changes the field to gray (no) and indicates that once closed, dispatches cannot be edited.

- **Automatically Close Dispatch After** – The field defaults to **Never**. Click the scroll button and select **Last Signature** to indicate that dispatches will automatically be closed as soon as the last customer's signature is captured. Breadcrumbs will stop being tracked once the dispatch is closed. **Note:** additional options in the **Driver Setup** menu control which drivers are allow to perform this function. Selecting **Driver Returns** indicates dispatches will automatically be closed as soon as the driver returns to the store.

Automatically Close Dispatch After

Never

Never

Last Signature

Driver Returns

(separate each)

- **Named Driver Routes (separate each with a comma):** – Enter each standard route that is followed by the store for deliveries. Separate each separate route with a comma.
- **Zones (separate each with a comma):** – Enter each zone that is used by the store for deliveries. Separate each zone entered with a comma.
- **Zones (import file):** - Zones can also be imported using a .txt or .csv file. Use the following format: Customer Number, Customer Name, Zone.
- **Driver Cost per Hour** – Enter the dollar amount drivers are paid per hour. Used for reporting.
- **Truck Cost per Mile** – Enter the average dollar amount that it may cost per mile. Used for reporting.
- **Average MPH** – Enter the (whole, numeric) average miles that the trucks may drive in an hour.

Click the **Save Options** button to save the setups.

3.5. Commission

Click the **Commission** menu to open the **Driver Commission for Customer** setup screen, used to enter driver commissions that will be paid for each delivery. Only customers that have information stored within ePaperlessOffice will display in the screen.

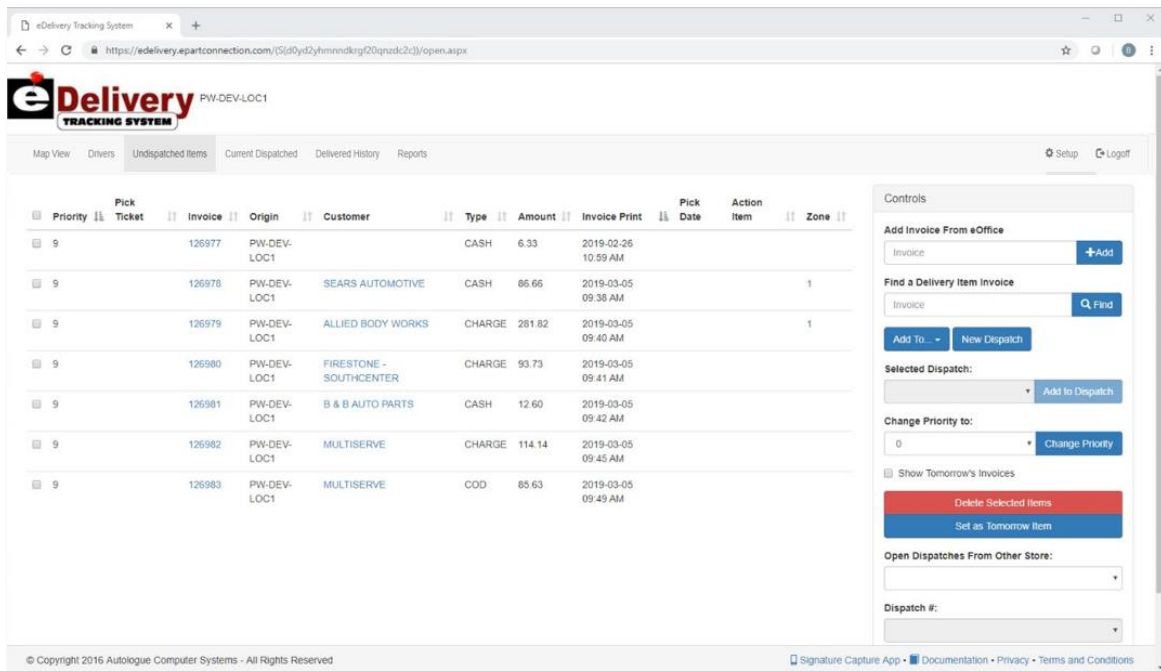
Customer Number	Name	Commission Amount
6		\$0.00
62	NOT IN USE	\$0.00
100	STEVEDORING SVCS SHIP TO	\$0.50
119	ALLIED BODY WORKS	\$7.00
140	B & B AUTO PARTS	\$0.00
145	SEARS AUTOMOTIVE	\$2.00
152	MULTISERVE	\$0.00
204	FIRESTONE - SOUTHCENTER	\$5.00
1000	TEST CUSTOMER #1000	\$5.00

- **Show Commission Information in Dispatch Screen** – Enter a check in the field and commissions entered in this screen will display in the **Dispatch** screen. Uncheck the field and commissions will not display.
- To set up specific commission dollar amounts to pay drivers, enter the dollar amount that will be paid for each delivery to that customer and click the **Save** button at the end of the row. Continue this process for each customer in which deliveries will pay a commission amount to the drivers.

4. Undispatched Items

The **Undispatched Items** tab opens a list of all invoices for delivery that are not yet assigned to a dispatch.

By default, invoices are added with a priority of 9 and a background color of white.



4.1. Invoice Grid

The invoice grid displays the following information:

- **Priority** (importance)
- **Pick Ticket** (number)
- **Invoice** (number)
- **Origin** (store number)
- **Customer** (name)
- **Type** (pay type: cash/charge/COD)
- **Amount** (invoice total)
- **Invoice Print** (print date and time)
- **Pick Date** (print date and time)
- **Action Item** (refer to section [5.2. Action Items](#))
- **Zone** (delivery location)

4.2. Sorting

Click the column headers to re-sort the list of invoices from ascending to descending order and click again to toggle the list back to ascending order.

4.3. Selecting Items

Select specific invoices by either clicking on the small check box (☐) at the beginning of each row, or, to automatically select all of the available delivery items, click the small check box to the left of the **Priority** column heading. Click again to deselect.

When zones have been set up, clicking on a specific zone will automatically select all invoices for that zone. Click again to deselect all invoices. This allows for multiple zone selection.

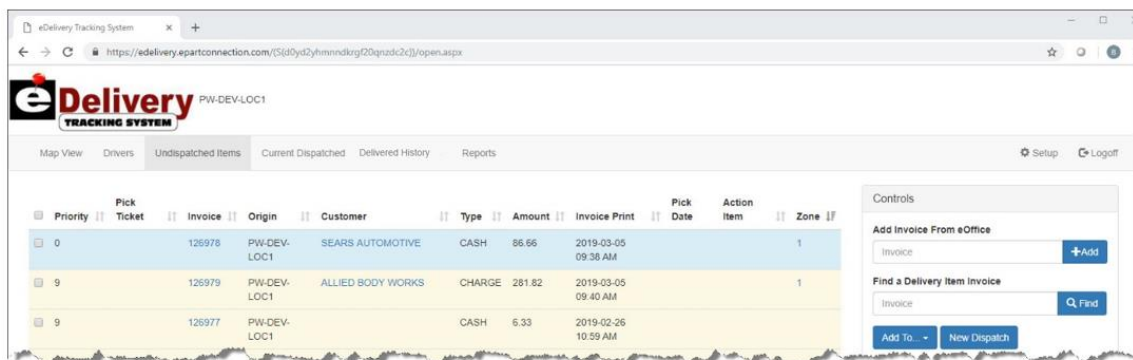
To select all items in an area, click the **Map View** tab and a map view displays. Click the Pencil (✎) icon, draw a circle around an area, and click the Truck (🚚) icon to add all invoices from that area to a dispatch. Refer to section **8.Map View Screen** for additional information on the Map View functionality.

4.4. Change Priority

Priority numbers from 0 to 9 are used to identify invoices by importance, with 0 being the highest priority.

- **Change Priority to:** – To change the importance, select one, several or all invoices and:
 - Click the small down arrow to the right of the **Change Priority to:** field under the screen **Controls**.
 - Select the priority from the list.
 - Click the **Change Priority** button.

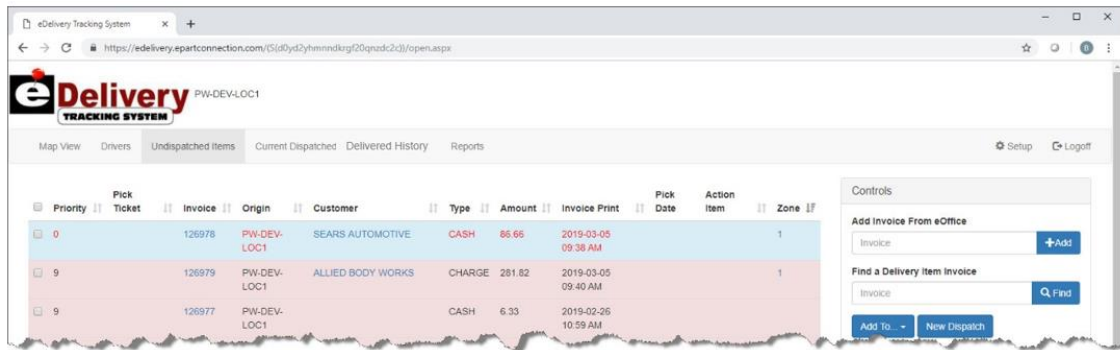
A Priority of '0' indicates that the item needs to be urgently delivered and as further indication, the background changes to a light blue.



4.5. Alerts

With alert times set up, once a specific alert time has elapsed:

- The background color will turn from white to yellow for invoices with a Priority of 1 through 9 when the **Minutes before changing old invoices to yellow** alert time expires.
- The background color will turn from white to red for invoices with a Priority of 1 through 9 when the **Minutes before changing old invoices to red** alert time expires.
- The background color does not change for invoices with a Priority of '0' when the **Minutes before changing old invoices to red** alert time expires.

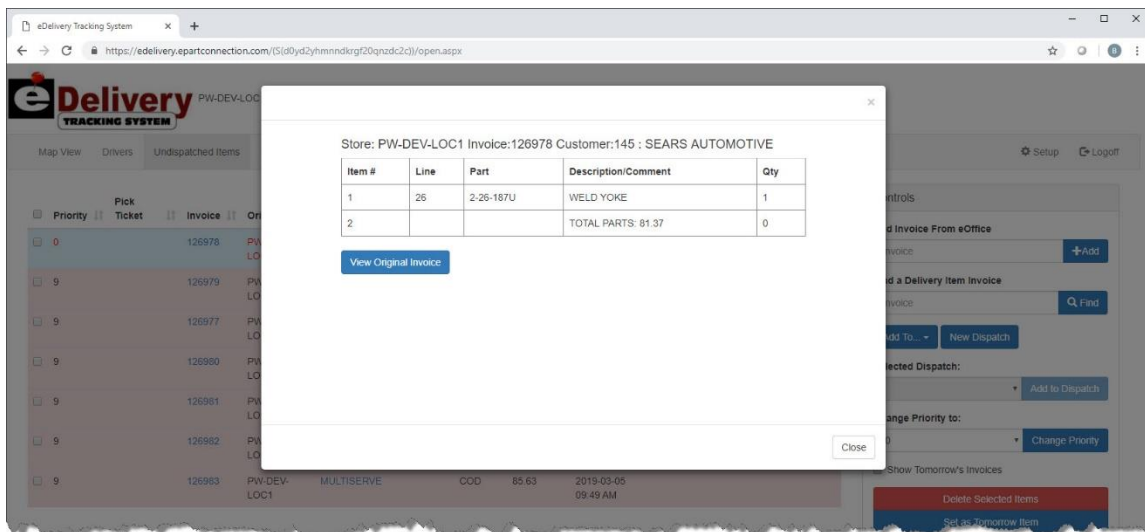


- While the background color does not change, the text color will turn from black to red for invoices with a Priority of 0 when the **Minutes before changing old invoices to red** alert time expires.

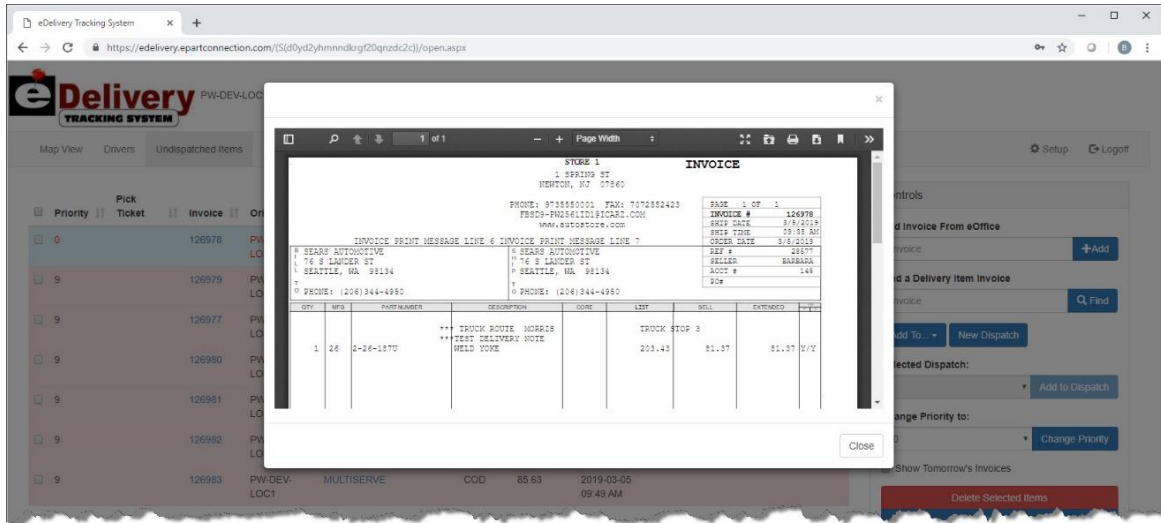
Note: The alert times are set up on the **Setup, Alerts** screen.

4.6. Display Invoice Parts

Click the number in the **Invoice** column to display all items on that invoice.



Click the **View Original Invoice** button to display an invoice image of the original invoice.



The image can be printed, downloaded and saved to a file.

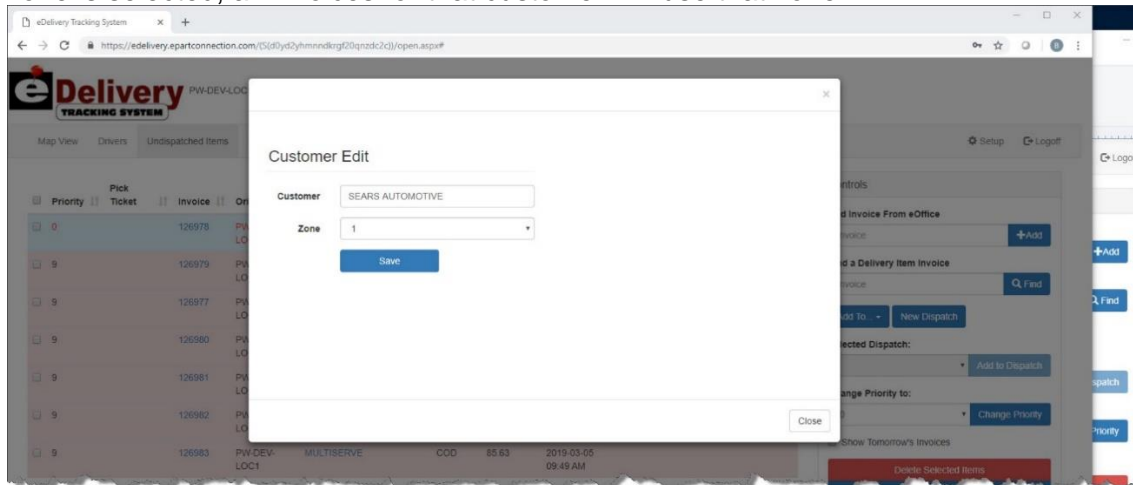
Click the **Close** button to close the image and return to the **Undispatched Items** screen.

4.7. Add Zones

Click a number in the **Customer** column to display a **Customer Edit** window and click the down arrow to the right of the **Zone** field to select a zone for that customer and click the **Save** button to save the zone for that customer.

Click the **Close** button to close the window and return to the **Undispatched Items** screen

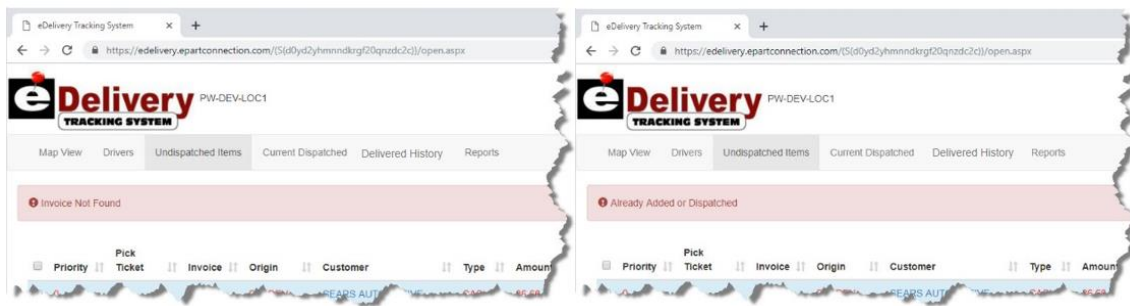
Once a zone is selected, all invoices for that customer will use that zone.



4.8. Add Invoice from eOffice

To add an invoice from ePaperlessOffice that has not yet been dispatched, enter the invoice number in the **Add Invoice From eOffice** field under the **Controls** section and click the **+Add** button to the right of the field.

- If the invoice number is valid, it will be added to the invoice grid.
- If not, the program will prompt “Invoice Not Found.”
- If the invoice has already been dispatched, the program will prompt “Already Added or Dispatched.”



4.9. Find a Delivery Item Invoice

To find what dispatch number a specific invoice/delivery item is on, enter the invoice number in the **Find a Delivery Item Invoice** field under the **Controls** section. Then click the **Find** button to the right of the field and, if the invoice is found, the screen will display the open dispatch that the invoice is currently on.

4.10. Set as Tomorrow Item

For invoices that will not be delivered today, check the row and click the **Set as Tomorrow** button under the **Controls** section.

The selected invoices will no longer be shown on the **Undispatched Items** screen.

Check the **Show Tomorrow's Invoices** field to display invoices moved to tomorrow.

Move the invoices back to today's list by selecting the rows and clicking the **Reset Items to Today** button.

The **Tomorrow's Items** screen will continue to display, so uncheck the **Show Tomorrow's Invoices** field to redisplay today's invoices.

4.11. Open Dispatches from Other Store

When an eDelivery chain ID has been set up for multiple stores, an **Open Dispatches From Other Store:** field displays under the **Controls** section.

Click the down arrow to the right of the **Open Dispatches From Other Store:** field, select an open dispatch number from the **Dispatch #** field below it and click the **Add** button to add all the invoice items from that store's dispatch into the current store's **Undispatched Items** screen.

The **Origin** column displays the store ID for each invoice or action item added, which shows where they were generated from.

4.12. Delete Items

Select the item(s) to be deleted and click the **Delete Selected Items** button in the **Controls** section to permanently remove that item(s) from the **Undispatched Items** screen.

4.13. Create New Dispatch

To create a new dispatch, select the specific invoice items and click the **New Dispatch** button in the **Controls** section.

The **New Dispatch** screen opens with the selected invoices displayed.

Note: A dispatch is not created until a driver is assigned. If items are selected for a new dispatch and the **New Dispatch** screen is closed, the items are returned to the **Undispatched Items** screen and must be selected again.

4.14. Add to Existing Dispatch

To add items to an open dispatch for a route, select the items and click the down arrow to the right of the **Add To...** field in the **Controls** section and select the route.

- If a dispatch is open for that route, the items will be added to it.
- If a dispatch is not open for that route, the **New Dispatch** screen opens with the selected invoices displayed.

To add items to an existing dispatch, select the items and click the down arrow to the right of the **Selected Dispatch:** field under the **Controls** section and click the **Add to Dispatch** button. The **Current Dispatched** screen will open with those items added to the dispatch.

5. New Dispatch Screen

When items are selected from the **Undispatched Items** screen and the **New Dispatch** button clicked, the **New Dispatch** screen opens to schedule the dispatch by assigning the driver and optionally order the invoices for delivery and add any Action Items to the dispatch.

New Dispatch

Driver for Dispatch: Invoice Number: Dispatch Label:

Order	Invoice	Pick Tk	Customer #	Name	Type	Amount	Printed	Action Item	Commission	Zone
1	126977		6		CASH	6.33	2/26/2019 10:59:00 AM			
2	126980		204	FIRESTONE - SOUTHCENTER	CHARGE	93.73	3/5/2019 9:41:00 AM			

+ Action
Create
Cancel

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- **Driver for Dispatch:** - A driver must be assigned in order for the dispatch to be scheduled. Click the field and select the driver that will be assigned to this dispatch.
- **Invoice Number:** - Optionally enter an invoice number in the field and that invoice will be moved from the **Undispatched Items** screen and added to this dispatch.
- **Dispatch Label:** - Enter any value to identify the route for this dispatch. The value entered here displays in the **Named Route** field on the **Open Dispatches** screen.

The screen displays the following grid columns:

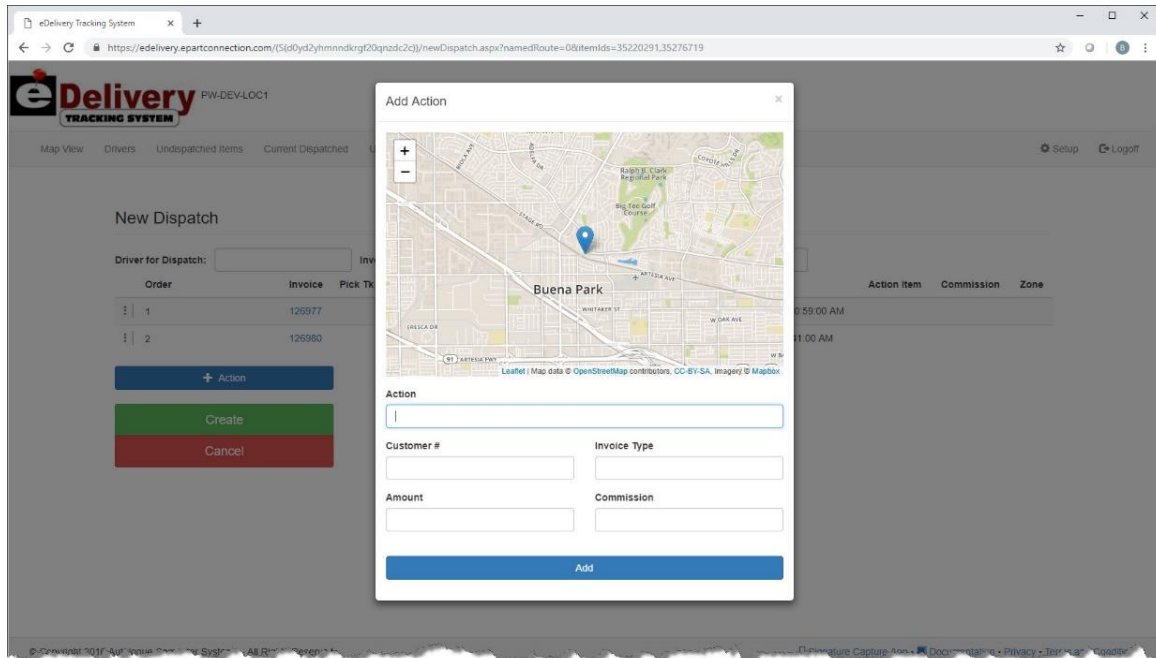
- **Order** (delivery order)
- **Invoice** (number)
- **Pick Tk** (number)
- **Customer #** (number)
- **Name** (customer name)
- **Type** (pay type: cash/charge/COD)
- **Amount** (invoice total)
- **Printed** (invoice print date and time)
- **Action Item**
- **Commission** (if set up to display)
- **Zone** (location)

5.1. Setting the Order Numbers for Invoices

Each invoice defaults to an order number for delivery (in the **Order** column). To change the order, click the small dots displayed to the left of each order number. Drag and drop the items in the order they will be delivered.

5.2. Action Items

Click the **+Action** button to open a window used to add action items.



A map with a blue marker displays in the upper portion of the **Add Action** window that can be dragged to a specific location on the map. The marker location is displayed on the drivers eDelivery mobile app if needed. The map can be zoomed in/out using the +/- buttons.

- **Action** – Enter the action that the driver will perform (i.e. pick up a check, lunch, etc.)
- **Customer #** – Optionally enter the customer number in which the action is to be performed.
- **Invoice Type** – Optionally enter an invoice type (i.e. COD/CASH).
- **Amount** – Optionally enter an amount, without a dollar sign (\$).
- **Commission** – Optionally enter an amount.

Click the **Add** button to complete the action item and return to the **New Dispatch** screen with the Action Item added to the item list.

With a driver selected, click the **Create** button to open the dispatch. Click the **Cancel** button to abort opening the dispatch.

6. Open Dispatch # Screen

Once the driver has been selected, click the **Create** button and a dispatch number is assigned, the **Open Dispatch #** screen opens with the dispatch number to the right of the screen name and the delivery invoices displays.

The screenshot shows the eDelivery Tracking System interface. At the top, there's a navigation bar with links: Map View, Drivers, Undispatched Items, Current Dispatched, Delivered History, and Reports. Below this is a header for 'Open Dispatch # 168 -'. The main area contains a table with columns: Pick Ticket, Invoice, Customer, Type, Action Item, Pick Date, Printed, Delivered, Inv Ret, Zone, Amount, and Notes/Problems. Two rows are visible, both for 'MAC CITY' with 'CHARGE' type and 'map test' action item. The 'Delivered' column has a date/time picker. To the left is a sidebar with 'Dispatch Information' including fields for Driver, Dispatch Started At, and Dispatch Completed At, each with a date/time picker and a 'Save' button. To the right is a 'Delivery Totals' section showing 'CHARGE' and 'ALL' amounts as 0.00, and buttons for 'Cancel Dispatch' and 'Complete Dispatch'.

The following fields display in the grid:

- **Pick Ticket** (number)
- **Invoice** (number)
- **Customer** (name)
- **Type** (pay type: cash/charge/COD)
- **Action Item**
- **Pick Date**
- **Printed** (invoice print date and time)
- **Delivered** (date delivered)
- **Inv Ret**
- **Zone** (location)
- **Amount** (invoice total)
- **Notes/Problems**

The **Delivery Totals** section in the lower right displays the total invoice amount on the dispatch.

Click in the **Delivered** field next to each invoice and select the delivery date and time. Click **Save Item Edits**.

Click the **Inv Returned** check box if the invoice has been returned by the driver. If the invoice has not been returned at the end of the delivery, leave the field unchecked. When the dispatch is closed, the invoice will display in the **Delivered History** screen. Refer to section [9. Delivered History](#) for details.


Click an invoice number to display the items on the invoice following the same functionality defined in section 4.6. Display Invoice Parts.

This close-up shows the date/time picker for the 'Delivered' field. It displays a calendar for March 2019, with the date '6' selected. The time is set to '08:47 AM'. There are buttons for 'AM' and 'PM', and a '+ Add' button.

Add an invoice from eOffice by entering an invoice number in the **Invoice** field and clicking the **+Add** button following the same functionality defined in section 4.8. Add Invoice from eOffice.

Click the **+Action Item** button to add an action item to the dispatch following the same functionality defined in section 5.2. Action Items.

6.1. Unassign Items

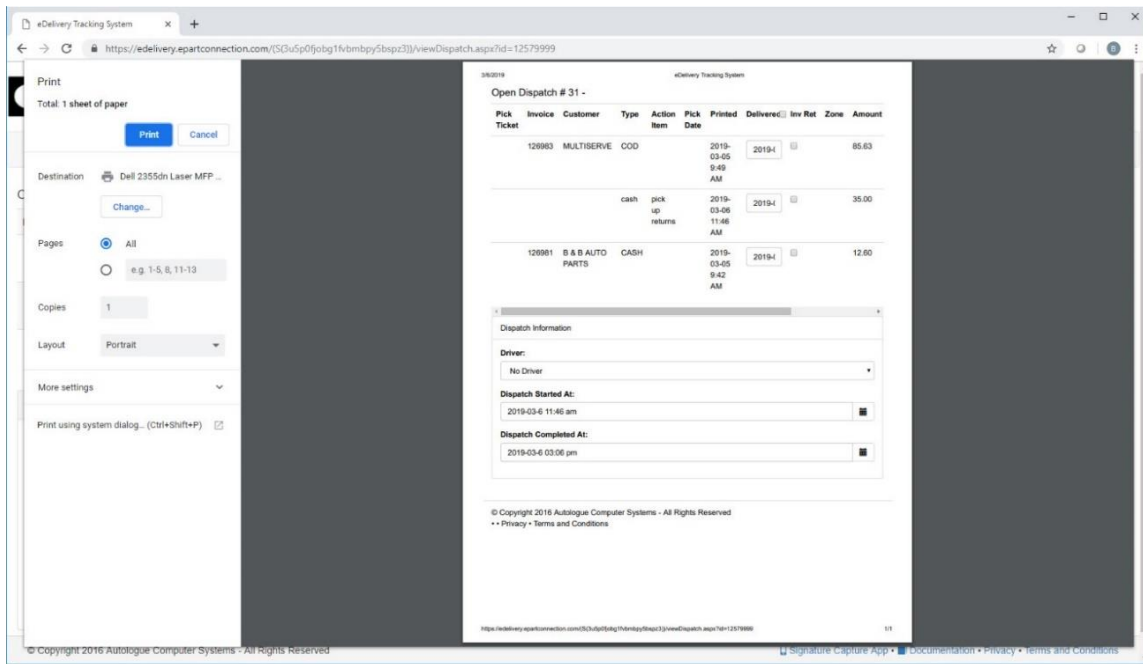
To remove an item (invoice or action item) from the dispatch, click the red  **Remove Item** button on the row of the specific invoice and that item will be moved from the **Open Dispatch #** screen back to the **Undispatched Items** screen to be reassigned to another dispatch.

To remove all items and cancel a dispatch, click the **Cancel Dispatch** button. The dispatch number will be canceled and all items will be moved back to the **Undispatched Items** screen to be reassigned to another dispatch.

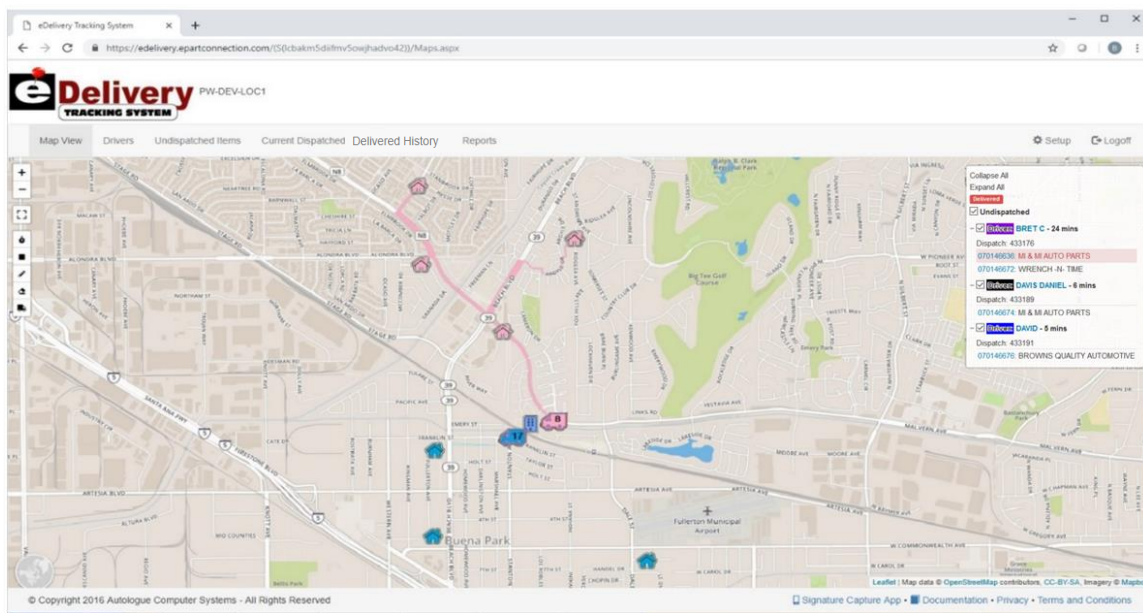
6.2. Dispatch Information

The **Dispatch Information** section allows:

- **Driver:** – Optionally select a different driver for the dispatch if the one assigned is replaced. If No Driver is selected, then the dispatch is not tracked to a driver.
- **Dispatch Started At:** – The field defaults to the date and time the dispatch was created. Optionally, click in the field and select a new date and/or time that the dispatch delivery began. Click out of the window to update the field and close the window. Then click **Save Dispatch Started** button to save changes.
- **Dispatch Completed At:** – The field defaults to the calculated date and time the dispatch delivery should be completed by. Once all the invoice fields have been updated, optionally click in the field and update the date and time the dispatch was closed. Click out of the window to update the field and close the window. Then click **Save Dispatch Completed** button to save changes.
- **Print** – Click the **Print** button to preview the dispatch report. Click the **Print** button on the preview to output the report to a printer or **Cancel** to close the preview without printing.



- **Map Run** - When a driver is using the eDelivery app on a mobile device with Internet capabilities, the drivers' actual path taken and their current position on the map in real time displays.



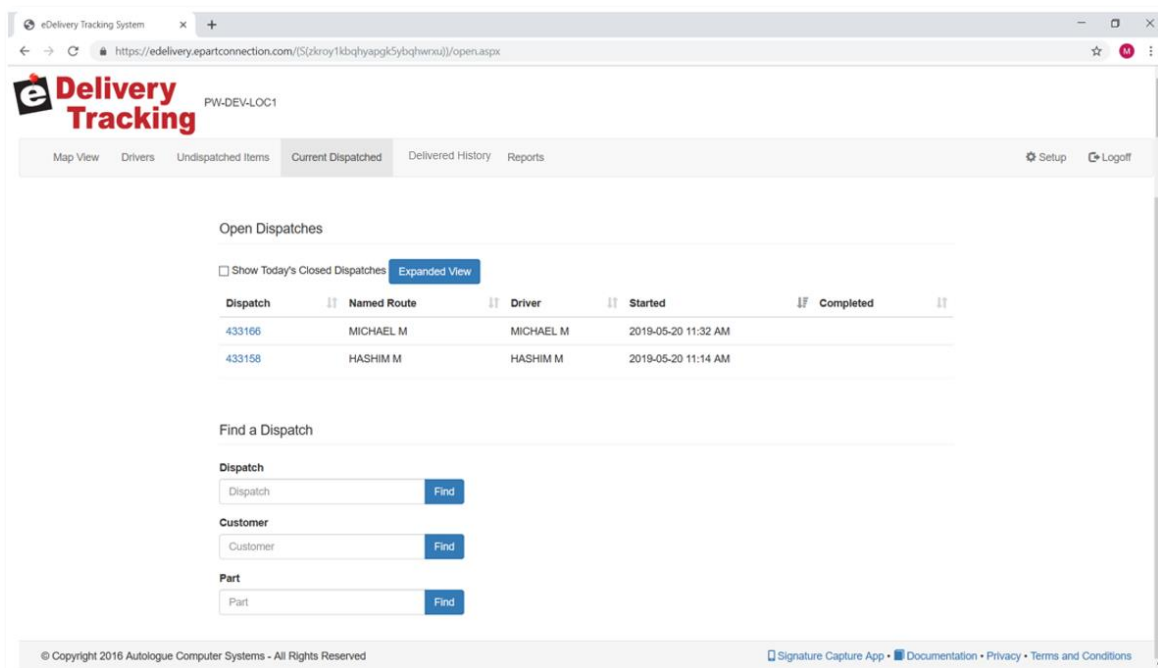
When a closed dispatch is viewed, the dispatcher is able to view the actual path taken by clicking the **Map View** tab. Refer to section **8.Map View Screen** for additional information on the Map View functionality.

6.3. Closing a Dispatch

Once all edits have been made to the dispatch, click the **Complete Dispatch** button and the dispatch will be closed.

7. Current Dispatched Screen

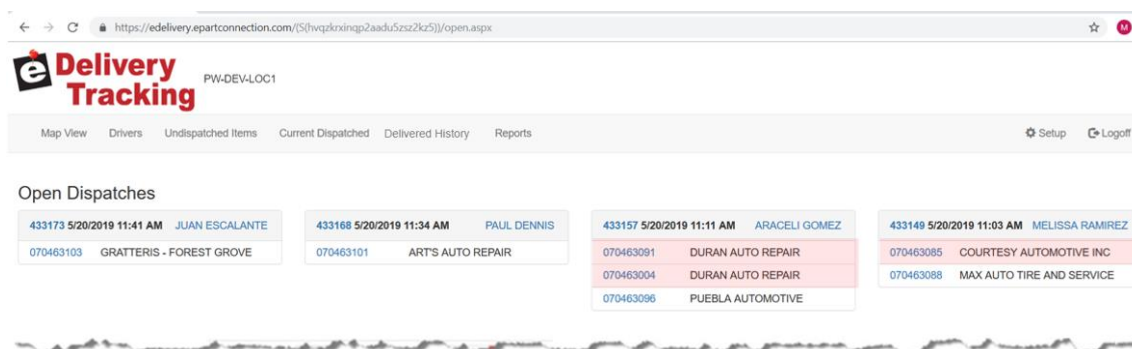
Click the **Current Dispatched** tab to open the **Open Dispatches** screen to view a list of all open dispatches and to select a dispatch to close.



If there are no open dispatches, the screen will display a No Dispatches message.

The following fields are used to:

- **Show Today's Closed Dispatches** – Check the small checkbox to the left of the field to display any closed dispatches for the current day. The dispatches can be edited if the **Can Edit Closed Dispatches** slider button is enabled (blue) under the **Options** menu on the **Setup** screen. If there are no closed dispatches, the screen will display a No Dispatches message.
- **Expanded View** – Click the button to display an expanded view listing of all open dispatches. Click the back arrow or the **Current Dispatches** tab to return to the **Current Dispatches** screen.



The following fields display in the grid:




- **Dispatch** (number)
- **Named Route** (From Dispatch Label field on the **New Dispatch** screen or from the **Named Driver Route** setup under the **Options** menu on the **Setup** screen and attached to a customer)
- **Driver** (driver name assigned to the dispatch) – The **Driver** name is a link that displays a pop-up window containing information about the driver's dispatches.
- **Started** (date and time the dispatch began)
- **Completed** (date and time the dispatch ended)
- Orders already delivered are shaded in red.

The **Find a Dispatch** section is used to find a specific dispatch or customer or part:

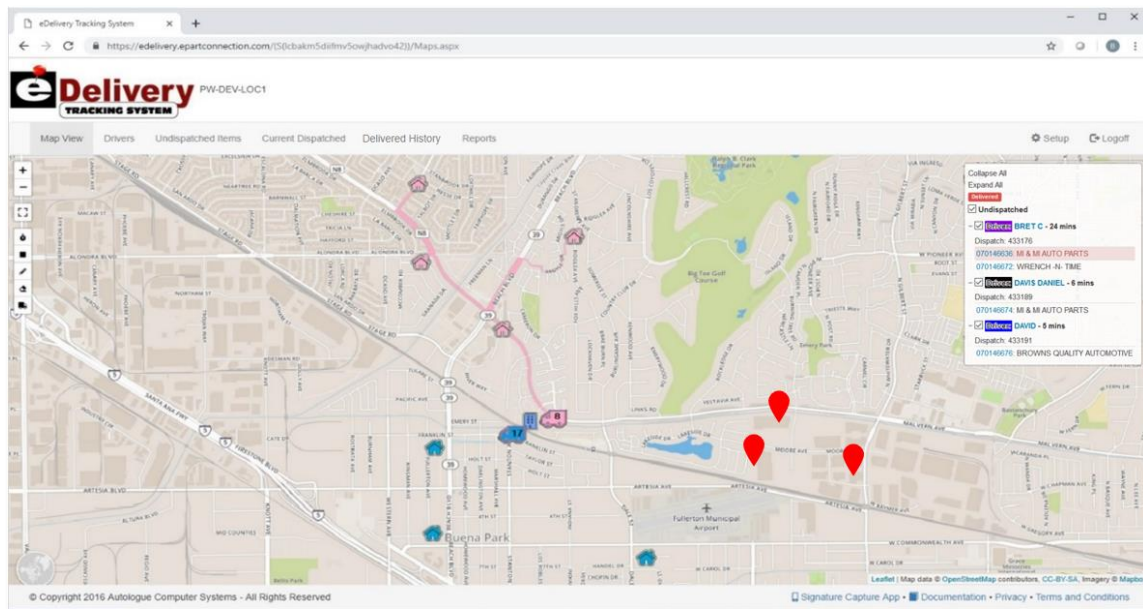
- **Dispatch** – Enter in a specific dispatch number and click the **Find** button and, if found, all information for that dispatch will display.
- **Customer** – Enter a specific customer number and click the **Find** button and, if found, all the dispatches for the entered customer number will display.
- **Part** – Enter a specific part number and click on the **Find** button and, if found, all dispatches containing the part number will display.

Click any of the listed dispatch numbers in the grid to open the dispatch in the **Open Dispatch #** screen to view, edit or close. Refer to section 6. **Open Dispatch # Screen**.

8. Map View Screen

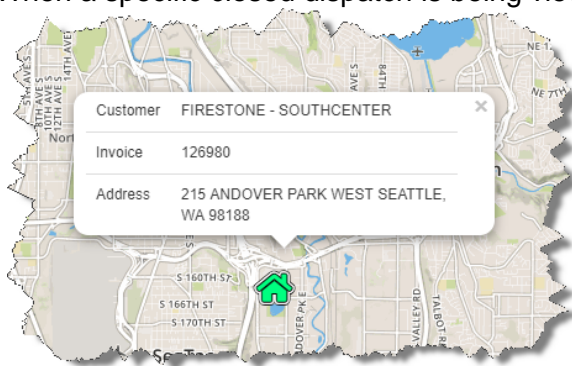
Click the **Map View** tab to display a Map with the store location () customer locations () and driver () locations. It also displays any open dispatches, the driver assigned and their respective invoices assigned to each dispatch.

Delivered History



When a driver is using the eDelivery app with GPS/Internet capabilities, the **Map View** screen will display the drivers' actual path taken (represented by a colored line) and their current position on the map in real time.

When a specific closed dispatch is being viewed on the screen, the map displays the actual path taken.



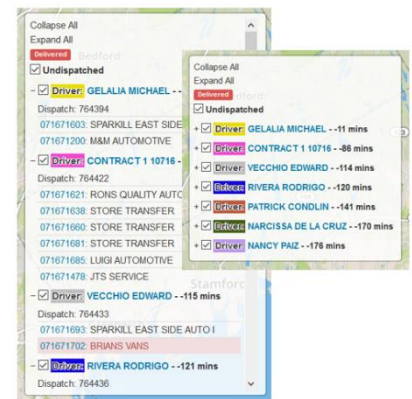
Each delivery driver displays as a truck icon and has its own unique driver number and color. Each delivery invoice location with a valid address is displayed as a colored building.

Red location pins signify the specific delivery invoice locations that are not yet assigned. Building icons of any other color than red

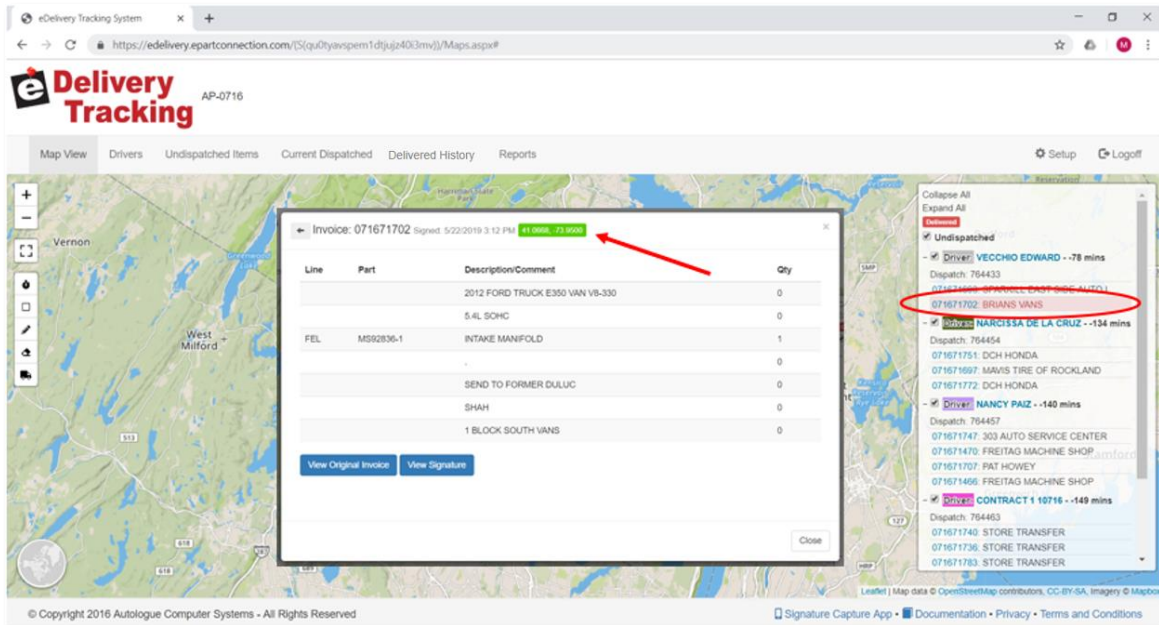
signify that the delivery invoice has been assigned to a driver with the matching color.

Once an invoice has been delivered, the building icon will have a red "X" through it which signifies the delivery has been completed. Click a building or delivery truck icon and a pop-up will display with more information about the driver or delivery.

A window in the upper right of the screen displays each open dispatch with the dispatch number, driver assigned, elapsed time and each invoice/action item listed by priority with the customer name. Orders already delivered are shaded in red. The list can be collapsed to view more of the map or expanded to view the dispatch list.

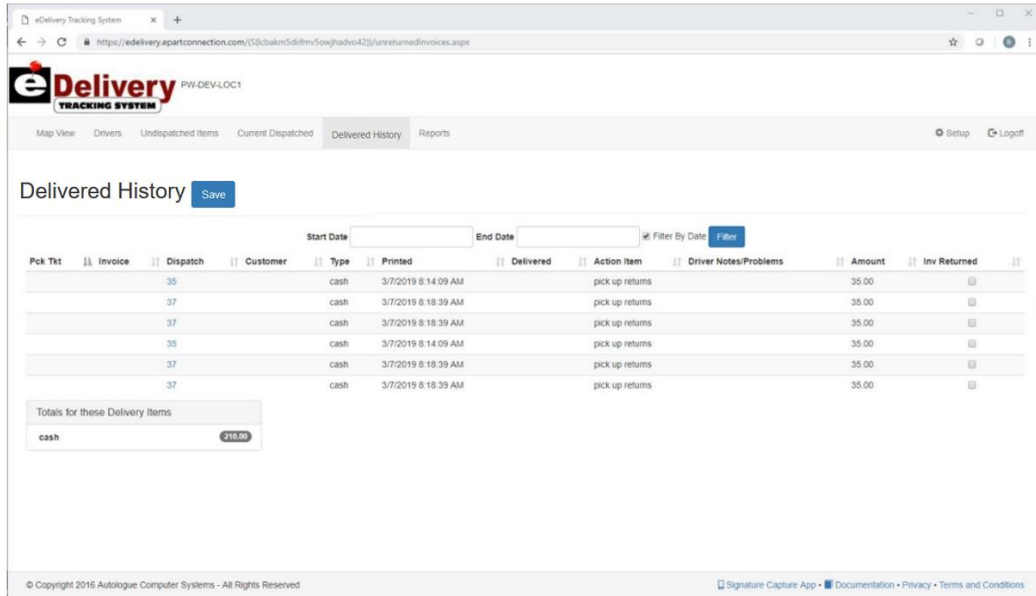


Click an invoice# on the side panel that has already been delivered to display invoice detail, delivery signed time and GPS location of the delivery.



9. Delivered History Screen

Click the **Delivered History** tab to open the **Delivered History** screen to display all invoices that were not marked as returned in the **Inv Ret** column on the **Open Dispatch #** screen when the dispatch was closed.



The screen defaults to display all unreturned invoices from the past 24-hour period. Enter a **Start Date** and/or **End Date** and click on the **Filter** button to display all unreturned invoices from that date range. Uncheck the **Filter By Date** field to display all unreturned invoices.

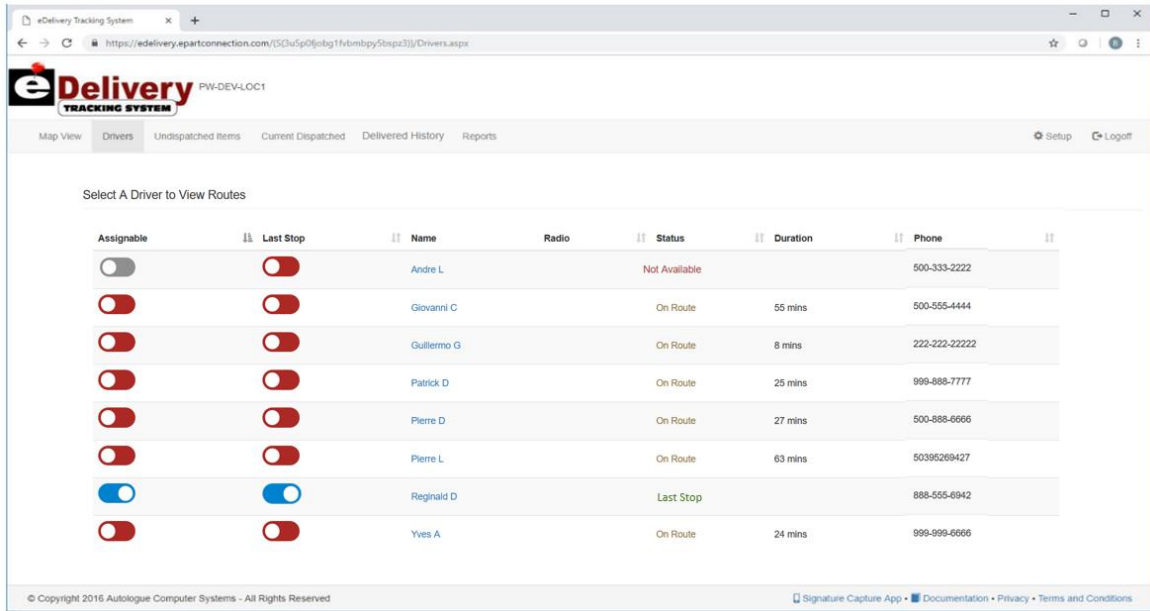
The following fields display in the grid:

- **Pck Tkt** (pick ticket number)
- **Invoice** (number)
- **Dispatch** (number)
- **Customer** (name)
- **Type** (pay type: cash/charge/COD)
- **Printed** (invoice print date and time)
- **Delivered** (date delivered)
- **Action Item**
- **Driver Notes/Problems**
- **Amount** (invoice total)
- **Inv Returned**

To update the list, check the **Inv Returned** check box for each invoice returned since the dispatch was closed. Click the **Save** button to save the changes.

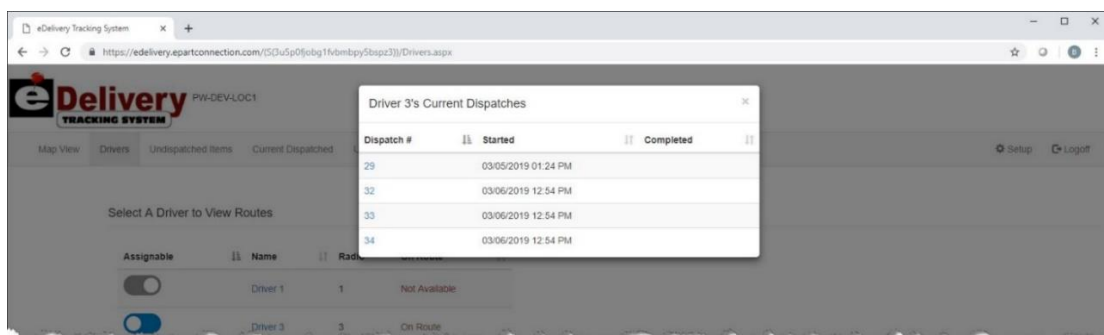
10. Drivers Screen

Click the **Drivers** menu and the **Select A Driver to View Routes** screen will open showing each driver, their phone number, duration of their current dispatch and whether they are currently **On Route**, **Available** or **Not Available**.



- If a driver is currently assigned to an open dispatch, the **Assignable** slider button will be enabled (blue) and the **On Route** field will display On Route.
- If a driver is currently **Assignable**, but not on a dispatch, the **On Route** field will display Available.
- If the driver is currently unavailable, change the **Assignable** slider button to disabled (gray) and the **On Route** field will display Not Available.
- The **Driver** name is a link that displays a pop-up window containing information about the driver's dispatches.

To view what dispatches a driver is currently assigned to, click the driver in the **Name** column and a window will display a list of current dispatch numbers along with their started and completed times for the selected driver.



11. Reports Screen

To report dispatches, click the **Reports** menu and the **Reports** screen will display.

There are a number of filtering options under the **Report Filter:** section that can be set when running a report.

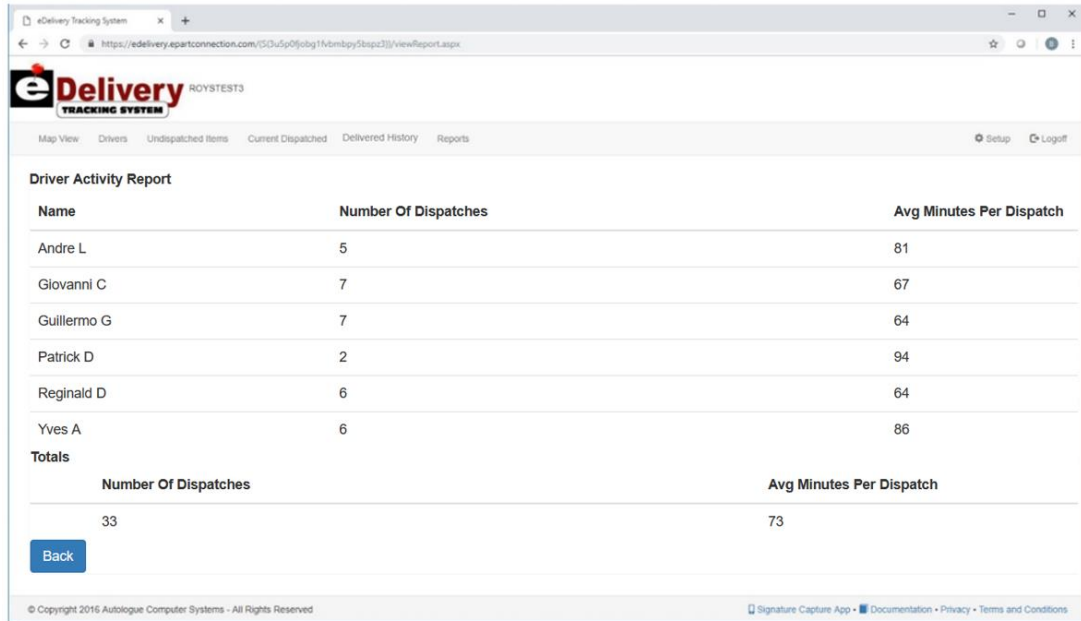
- **Run For Whole Chain** – Check the field to include all stores in the report output, or leave unchecked to output only the current store.
- **Reports:** - The field defaults to Driver Activity Report. Click the down arrow to the right of the field to display all report options for selection.
- **Filter By Date** – By default, all reports are set to output the current day. Change the **Start Date Range:** / **End Of Date Range:** to output the report for that date range. Uncheck the **Filter By Date** field to report all dates.
- **Filter By Driver** – By default, the reports are set to output all drivers. Check the **Filter by Driver** field and click the down arrow in the field to select a single driver to report.
- **Filter By Customer Number** – By default, the reports are set to output all customers. Check the **Filter by Customer Number** field and click the down arrow in the field to select a single customer to report.

Click the **Run Report** button to output the report.

With the report previewed, click the **Back** button to return to the report screen.

11.1. Driver Activity Report

The report is output by driver name, the number of individual dispatches that were closed, the average minutes per dispatch (using dispatch start/end time) and summary totals for all the dispatches.



Name	Number Of Dispatches	Avg Minutes Per Dispatch
Andre L	5	81
Giovanni C	7	67
Guillermo G	7	64
Patrick D	2	94
Reginald D	6	64
Yves A	6	86
Totals		
	Number Of Dispatches	Avg Minutes Per Dispatch
	33	73

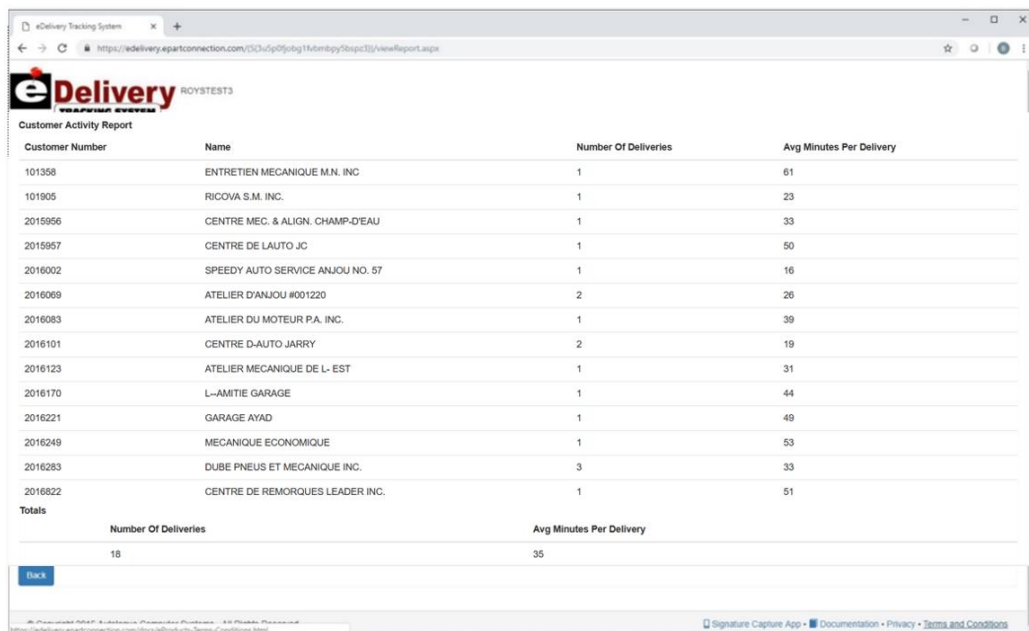
Back

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11.2. Customer Activity Report

The report is output by customer number, customer name, the number of invoices delivered, the average minutes per delivery (using dispatch start/end time) and summary totals for all the customers.



Customer Number	Name	Number Of Deliveries	Avg Minutes Per Delivery
101358	ENTRETIEN MECANIQUE M.N. INC	1	61
101905	RICOVA S.M. INC.	1	23
2015956	CENTRE MEC. & ALIGN. CHAMP-DEAU	1	33
2015957	CENTRE DE LAUTO JC	1	50
2016002	SPEEDY AUTO SERVICE ANJOU NO. 57	1	16
2016069	ATELIER D'ANJOU #001220	2	26
2016083	ATELIER DU MOTEUR P.A. INC.	1	39
2016101	CENTRE D-AUTO JARRY	2	19
2016123	ATELIER MECANIQUE DE L-EST	1	31
2016170	L-AMITIE GARAGE	1	44
2016221	GARAGE AYAD	1	49
2016249	MECANIQUE ECONOMIQUE	1	53
2016283	DUBE PNEUS ET MECANIQUE INC.	3	33
2016822	CENTRE DE REMORQUES LEADER INC.	1	51
Totals			
	Number Of Deliveries	Avg Minutes Per Delivery	
	18	35	

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11.3. Delivery Item Report

The report is output by pick ticket/invoice number, priority number, customer number, customer name, driver, dispatch number, pick time, invoice time, dispatch (start) time, signed/delivered time, completed (dispatch) time, the number of minutes from pick/invoice to delivered/signed time, the number of minutes from dispatch (start) to (dispatch) complete time and summary totals for all the invoices.

e

Delivery Tracking

Map View

Drivers

Undispatched Items

Current Dispatched

Delivered History

Reports

Setup

Logout

Delivery Item Activity Report

Pick Ticket	Invoice Number	Priority	Customer Number	Customer	Zone	Driver	Dispatch Number	Pick Time	Invoice Time	Dispatch Time	Signed Time	Completed Time	Pick/Inv To Sign	Dispatch To Complete
	91623	1	2016002	SPEEDY AUTO SERVICE ANJOU NO. 57		Guillermo G	15627		9/8/2020 9:25:00 AM	9/8/2020 9:33:00 AM	9/8/2020 9:42:35 AM	9/8/2020 10:37:00 AM	17	64
	91590	9	101905	RICOVA S.M. INC.		Guillermo G	15627		9/8/2020 8:33:00 AM	9/8/2020 9:33:00 AM	9/8/2020 9:56:11 AM	9/8/2020 10:37:00 AM	83	64
	91629	9	2016083	ATELIER DU MOTEUR P.A. INC.		Guillermo G	15627		9/8/2020 9:30:00 AM	9/8/2020 9:33:00 AM	9/8/2020 10:11:33 AM	9/8/2020 10:37:00 AM	41	64
<div><div></div><div>1552m</div><div>1500m</div><div>1450m</div><div>1400m</div><div>1350m</div><div>1300m</div><div>1250m</div><div>1200m</div><div>1150m</div><div>1100m</div><div>1050m</div><div>1000m</div><div>950m</div><div>900m</div><div>850m</div><div>800m</div><div>750m</div><div>700m</div><div>650m</div><div>600m</div><div>550m</div><div>500m</div><div>450m</div><div>400m</div><div>350m</div><div>300m</div><div>250m</div><div>200m</div><div>150m</div><div>100m</div><div>50m</div><div>0m</div></div>														
	91630	9	2016249	MECANIQUE ECONOMIQUE		Guillermo G	15632		9/8/2020 9:31:00 AM	9/8/2020 10:38:00 AM	9/8/2020 11:31:05 AM	9/8/2020 11:45:00 AM	120	67
	91703	9	2016101	CENTRE D-AUTO JARRY		Guillermo G	15640		9/8/2020 11:44:00 AM	9/8/2020 11:53:00 AM	9/8/2020 11:59:38 AM	9/8/2020 12:40:00 PM	15	47
	91705	9	2016141	GARAGE ARCARO ET FRERES		Guillermo G	15640		9/8/2020 11:47:00 AM	9/8/2020 11:53:00 AM	9/8/2020 12:20:13 PM	9/8/2020 12:40:00 PM	33	47
Totals														
Number Of Deliveries			Avg Minutes Pick to Invoice		Avg Minutes Invoice to Dispatch		Avg Minutes Dispatch to Signed		Avg Minutes Signed to Complete		Avg Minutes Pick/Inv to Signed		Avg Minutes Pick/Inv to Complete	
9					29		30		30		59		90	
Open Dispatches														
Invoice Number	Priority	Customer Number	Customer	Zone	Driver	Dispatch Number	Dispatch Time	Signed Time						
91723	9	2016232	CANADIAN TIRE R-D-P --		Guillermo G	15643	9/8/2020 12:41:25 PM	9/8/2020 1:07:08 PM						
91721	9	2016232	CANADIAN TIRE R-D-P --		Guillermo G	15643	9/8/2020 12:41:25 PM	9/8/2020 1:07:08 PM						
91720	9	101358	ENTRETIEN MECANIQUE M.N. INC		Guillermo G	15643	9/8/2020 12:41:25 PM	9/8/2020 1:24:39 PM						

11.4. Commission Report

The report is output by driver, the invoice date and time, the invoice number, dispatch number, customer number, customer name, action item, an X denoting whether it was a C.O.D. or charge, the commission amount paid and summary totals for the total number of dispatches and commission amount for all the invoices listed.

Date	Invoice #	Dispatch #	Customer #	Name	Action Item	C.O.D.	Commission
6/4/2008 8:46:00 AM	139	72	250	AMERICAN ACRYLIC		X	\$1.75
6/27/2008 3:56:00 PM	1759	72	252	CHUCK AND SAMS AUTOMOTIVE		X	\$2.00
6/27/2008 3:56:00 PM	1760	72	254	CONTINENTAL RADIATOR		X	\$3.00
3/2/2009 10:28:00 AM	156	79	256	DIETERS V W REPAIR		X	\$1.85
3/3/2009 10:01:00 AM	158	79	250	AMERICAN ACRYLIC		X	\$1.75
10/11/2007 8:13:00 AM	671	41	400	TEST ACCOUNT			
10/11/2007 8:14:00 AM	679	49	800	CARLS AUTO BODY		X	\$1.80
10/11/2007 10:16:00 AM	680	49	406	TEST ACCOUNT		X	\$3.25
2/27/2018 8:57:00 AM	1233	299	255	DATSUN CAR SERVICE		X	\$3.50
1/24/2019 10:34:00 AM	1436	401	251	CERTIFIED APPLIANCE		X	\$2.00
Total Dispatches:	11				Total	Commission:	\$38.45

11.5. Cost By Customer Report

The report will output by customer, the invoice date and time, the invoice number, dispatch number, driver name, sell amount of the items on the invoice, cost amount of the items on the invoice, gross profit dollar amount, gross profit percentage, minutes it took to deliver (dispatch start to delivered/signed), delivery cost, net profit dollar amount, net profit percentage and summary totals for all the amounts and their percentages.

The calculated delivery cost is based upon the number of delivery minutes (DM), driver cost per hour (DCH), truck cost per mile (TCM) and average miles per hour (AMPH). Below is the delivery cost calculation:

$$\text{Delivery Cost} = ((\text{DM} / 60) \times (\text{DCH})) + (((\text{DM} / 60) \times (\text{AMPH})) \times \text{TCM})$$

Date	Invoice #	Dispatch #	Driver	Sell	Cost	Gross Profit \$	Gross Profit %	Minutes	Delivery Cost	Net Profit \$	Net Profit %
1/10/2019 12:37:00 PM	1415	368	Kyle Bloom	14.92	6.72	8.20	54.96	7236	2508.48	-2508.28	-16757.91
1/10/2019 12:37:00 PM	1416	368	Kyle Bloom	22.86	14.56	8.30	36.31	7236	2508.48	-2508.18	-10595.92
1/10/2019 12:38:00 PM	1417	369	Kyle Bloom	68.17	37.72	30.45	44.67	9816	3402.88	-3372.43	-4947.09
1/10/2019 12:52:00 PM	1424	367	Kyle Bloom	5.00	3.72	1.28	25.60	5477	1898.69	-1897.41	-37948.27
1/14/2019 12:51:00 PM	1427	399	Paul Williams	90.93	51.32	39.61	43.56	15029	4516.72	-4477.11	-4923.69
1/24/2019 10:34:00 AM	1436	401	Zack Thomas	21.41	14.00	7.41	34.61	159	55.12	-47.71	-222.84
2/5/2019 8:01:00 AM	1448	409	Paul Williams	15.56	7.56	8.00	51.41	71	24.61	-16.61	-106.77
2/12/2019 7:03:00 AM	1452	413	Kyle Bloom	13.04	8.22	4.82	36.96	2	0.69	4.13	31.65
Totals				251.89	143.82	108.07	42.90	43026	14915.68	-14807.61	-5876.60

11.6. Cost By Driver Report

The report will display by driver, the dispatch date and starting time, dispatch number, customer number, customer name, sell amount of the items on the dispatch, cost amount of the items on the dispatch, gross profit dollar amount, gross profit percentage, minutes it took to deliver (dispatch start to closed), delivery cost, net profit dollar amount, net profit percentage and summary totals for all the amounts and their percentages.

The calculated delivery cost is based upon the number of delivery minutes (DM), driver cost per hour (DCH), truck cost per mile (TCM) and average miles per hour (AMPH). Below is the delivery cost calculation:

$$\text{Delivery Cost} = ((DM / 60) \times (DCH)) + (((DM / 60) \times (AMPH)) \times TCM)$$

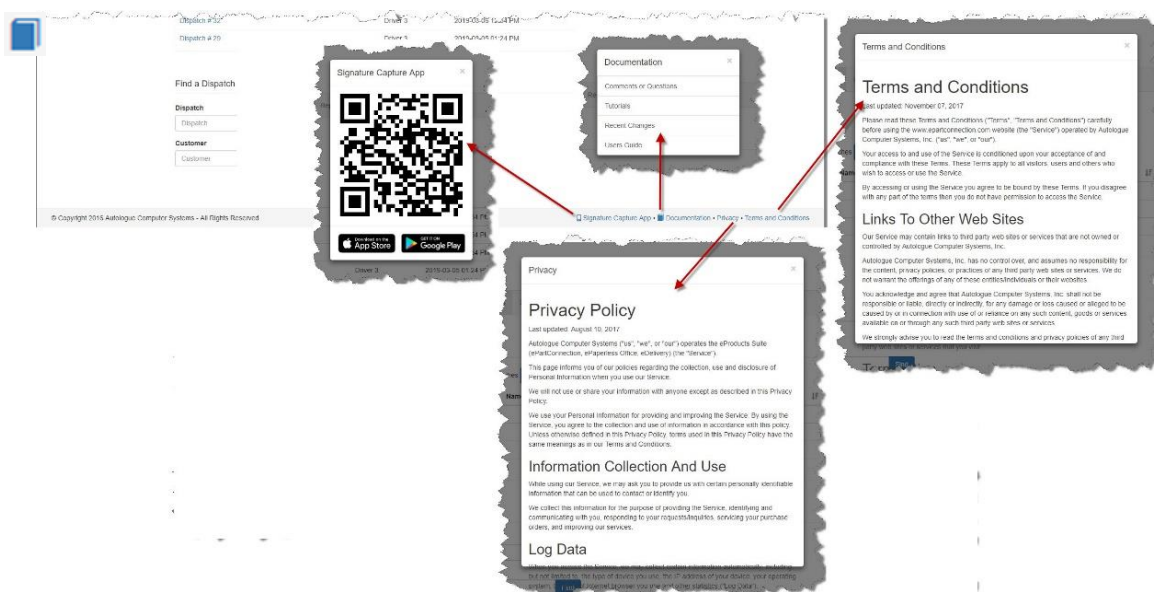
Driver Activity Report		
Name	Number Of Dispatches	Avg Minutes Per Dispatch
Bob Smith	1	90
Kyle Bloom	5	2428
Paul Williams	4	747
Zack Thomas	1	0
Totals	11	1363

12. Assistance / Information

Several buttons in the lower right corner of any of the eDelivery screens are used to assist and/or inform, depending on the button.


User Guidelines

eDelivery Tracking System



- **Signature Capture App** – Click to open a QR Code, and if scanned by a mobile device, the Apple Store or Google Play Store will open with the eDelivery app in focus for installation.
- **Documentation** – Click to open a list of available documentation including user guides and/or videos.
- **Privacy** – Click to open the Autologue Privacy Policy for information.
- **Terms and Conditions** – Click to open the Autologue Terms and Conditions statement for information.

13. Logoff

Click the  **Logoff** icon in the upper right of the screen to close the eDelivery program and return to the Login screen.